



Whitehall House
2 Queens Road
Sheffield
S2 4DG

Tel: 0114 275 8882
Fax: 0114 275 8001
Email: mortgages@wfiltd.co.uk
Web: www.wfiltd.co.uk

**Residential Mortgage
Specialists**

Dear Sirs

I hereby appoint Whitehall Mortgage Services as my Independent Financial Adviser.

To enable them to give me advice, I hereby authorise you to:-

1. Provide them with any information they may request regarding the undermentioned contract(s)*
2. Transfer the undermentioned contract(s)* to the agency of WHITEHALL Financial Independent Limited.

Signed Signed

Date Date

FULL CLIENT NAME AND ADDRESS:-

.....
.....
.....

LIFE ASSURANCE COMPANY: -

WHITEHALL FINANCIAL INDEPENDENT LIMITED AGENCY NO. :-

CONTRACT(S)*

1	2
3	4
5	6

**PLEASE CONFIRM BY FAX OR PHONE WITHIN 14 DAYS
THAT THE AGENCY TRANSFER HAS BEEN CARRIED OUT.**

Whitehall Mortgage Services is a trading
style of Whitehall Financial Independent
Ltd which is authorised and regulated by
the Financial Services Authority

Whitehall Financial Independent Limited
registered address as above

Registered in England 3241746